

INTERNATIONAL PLAN SPONSOR FILE LAYOUTS

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This file contains general information on the organization such as address, phone & fax number, number of employees, association memberships, bussiness description and total capital value. There is only one record per organization.	
IPSCONT	p.4
This file contains personnel names, titles, personal or company phone, fax, e-mail and job function. There will be at least one person per record.	
IPSPLAN	p.4
This file contains information on the firm's pension plans, such as plan name, type, year established and assets. Also included are total plan membership, # of members, pensioners and deferred pensioners. There may be none or several records per organization and duplicate categories can exist for multiple plans.	
IPSAMIX	p.5
The AMIX file breaks down each plan's assets in terms of asset types. A percentage or asset amount is shown for each type as well as the plan's total assets.	
IPSPROV	p.5
This file indicates who the service providers are for each plan. This file includes information on managers, trustees, custodians, consultants, etc. There may be none or many of these records. There can be different providers for the different plans of a single firm.	
IPSTEXT	p.5
This file contains miscellaneous information including notes, English firm names, associated companies, origin of assets, pension related software, etc. There may be none or several records per organization.	
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Please note: This database has been created by **Waterlow Financial Information**, 6-14 Underwood Street, London N1 7JQ, (011-20-7324-2360) and is sold in the United States by agreement with Money Market Directories, a business unit of Standard & Poor's, 320 East Main Street, Charlottesville VA 22902.

Available File Formats

ASCII SDF Format
ASCII Comma Delimited Format

Available Media

On the web in MMD WebAccess
CD-ROM

Position	Size	Col. Name	IPSCOMP (General Site Information)
1-7	7	ID	1. ID Code - This 7 position letter code is unique to this organization and references all other subsidiary records.
8-12	5	AP_ID	2. Vendor ID
13-162	150	NAME	3. Company Name
163-262	100	NAME2	4. Company Forename (.i.e. The)
263-302	40	CO_ADDR1	5. Street Address1 - Text field for physical location of organization.
303-342	40	CO_ADDR2	6. Street Address2 - continued
343-382	40	CO_ADDR3	7. Street Address3 - continued
383-422	40	CO_ADDR4	8. Street Address4 - continued
423-462	40	CITY	9. City
463-502	40	UKCOUNTY	10. County (Usually British)
503-512	10	POST_CODE	11. Postal Code
513-562	50	COUNTRY	12. Country
563-612	50	PHONE	13. Telephone Number
613-662	50	FAX	14. FAX Number
663-742	80	EMAIL	15. General Company Email Address
743-822	80	INTERNET	16. Internet Address
823-829	7	EMPLOYEES	17. Total number of Employees
830-844	15	ASSETS(\$US)	18. Total Assets in US Dollars (as of 8/27/08) of all plans
845-944	100	ASSOC_MEMB	19. Association Memberships
945-1344	400	ACTIVITY	20. Business Activity Description

Position	Size	Col. Name	IPSCONT (Contacts)
1-7	7	ID	1. ID Code - This 7 position letter code is unique to the organization to which this record belongs.
8-13	6	CONTACT_ID	2. Unique ID for Contact person
14-38	25	PERSONTITLE	3. Social Title (Mr., Ms., The Honorable, etc.)
39-58	20	FNAME	4. First Name or Forename
59-83	25	LNAME	5. Last Name or Surname
84-183	100	SUFFIX	6. Suffix and/or Letters
184-283	100	JOBTITLE	7. Jobtitle - Person's job title, such as Vice President.
284-308	25	PHONE	8. Direct phone # (if exists), if not, then general firm number
309-333	25	FAX	9. Alternate or personal Fax number
334-413	80	EMAIL	10. Personal or Company E-Mail Address
414-417	4	JOBCODE	11. Job Code (See Table A in reference section)
418-467	50	JCODE_DESC	12. Job Code Description (See Table A in reference section)
468-547	80	COMMENT	13. Additional comments

Position	Size	Col. Name	IPSPLANS
1-7	7	ID	1. ID Code - This 7 position letter code is unique to the organization to which this record belongs.
8-12	5	PLAN_ID	2. Plan ID Code
13-112	100	PLAN_NAME	3. Plan Name
113-212	100	PLAN_TYPE	4. Type of Plan (See Table B)
213-216	4	YRFOUND	5. Year scheme was established
217-231	15	P_ASSETS	6. Assets in the following currency
232-234	3	CURRENCY	7. Currency, GBP (British Pounds), EUR (Euros) or USD (US \$s)
235-249	15	USDOLLARS	8. US Dollar Conversion as of 8/27/08
250-259	10	TOT_MEMBS	9. Total Members of plan
260-269	10	MEMBERS	10. Active, contributing members of the plan
270-279	10	PENSIONERS	11. Pensioners of Plan
280-289	10	DEF_PENSIONERS	12. Deferred Plan Pensioners
290-539	250	TRUSTEE	13. Trustee Companies of this plan

Position	Size	Col. Name	IPSAMIX
1-7	7	ID	1. ID Code - This 7 position letter code is unique to the organization to which this record belongs.
8-12	5	PLAN_ID	2. Plan ID number, along w. ID, Plan_ID links to Plan table
13-112	100	AMIX_DESC	3. Asset Type description (See Table C in reference section)
113-127	15	AMIX_ASSET	4. Asset amount or % of total Plan Assets.
128-130	3	CURRENCY	5. Currency, GBP (British Pounds), EUR (Euros) or USD (US \$s)
131-145	15	USDOLLAR	6. US Dollar equivalent as 8/27/08
146-160	15	PLAN_ASSETS	7. Total Plan Assets (US \$s)

Position	Size	Col. Name	IPSPROV (Service Providers)
1-7	7	ID	1. ID Code - This 7 position letter code is unique to the organization to which this record belongs.
8-12	5	PLAN_ID	2. Plan ID number, along w. ID, Plan_ID links to Plan table
13-16	4	PROVTYPE_CODE	3. Code for the type of service provider attached to this plan. (See Table D)
17-46	30	PROVTYPE_DESC	4. Description of service provider attached to this plan. (See Table D)
47-51	5	PROVIDER_ID	5. ID Code for the provider attached to this plan
52-201	150	PROVNAME	6. Service Provider Company Name
202-241	40	CO_ADDR1	7. Street Address1 - Text field for physical location of organization.
242-281	40	CO_ADDR2	8. Street Address2 - continued
282-321	40	CO_ADDR3	9. Street Address3 - continued
322-361	40	CO_ADDR4	10. Street Address4 - continued
362-401	40	CITY	11. City
402-441	40	UKCOUNTY	12. County (Usually British)
442-451	10	POST_CODE	13. Postal Code
452-501	50	COUNTRY	14. Country

Position	Size	Col. Name	IPSTEXT (Textual Information)
1-7	7	ID	1. ID Code - This 7 position letter code is unique to the organization to which this record belongs.
8-12	5	PLAN_ID	2. Plan ID number, along w. ID, Plan_ID links to Plan table
13-16	4	CATEGORY_ID	3. Text Code for this record (See Table E)
17-46	30	HEADING	4. Type or category that this text record represents
47-746	700	DESCRIPT	5. Text Description

Codes and Types Reference

Table A - Job Codes

27	Chairman
28	Chairman of Bd. of Trustees
278	Pension Fund Chairman
32	Pension Contact
131	Pension Fund Manager
169	Pension Scheme Administrator
176	Pension Fund Secretary
194	Trustee

Table B - Plan Types

Defined Benefit (CARE)
Defined Benefit (Final Salary)
Defined Contribution (Money Purchase)
GPPP
Hybrid
Pay-as-you-go (PAYG)
Stakeholder
Combinations of above

Table C - Asset Types

Absolute Return	Variable Return
Alternatives	Other
AVCs	Other
Bonds	Fixed Interest
Cash & Deposits	Other
Commodities	Variable Return
Convertibles	Fixed Interest
Corporate Bonds	Fixed Interest
Derivatives	Variable Return
Emerging Market Equities	Variable Return
Equities	Variable Return
ETFs	Variable Return
Fixed Interest	Fixed Interest
Global Bonds	Fixed Interest
Global Equities	Variable Return
Government Bonds	Fixed Interest
Hedge Fund of Funds	Variable Return
Hedge Funds	Variable Return
High Yield Bonds	Fixed Interest
Indexed Bonds	Fixed Interest
Indexed Equities	Variable Return
International Bonds	Fixed Interest
International Equities	Variable Return
Mortgage Securities	Fixed Interest
Mortgages	Fixed Interest
Municipal Bonds	Fixed Interest
Other	Other
Participant Loans	Other
Private Equity	Variable Return
Real Estate	Variable Return

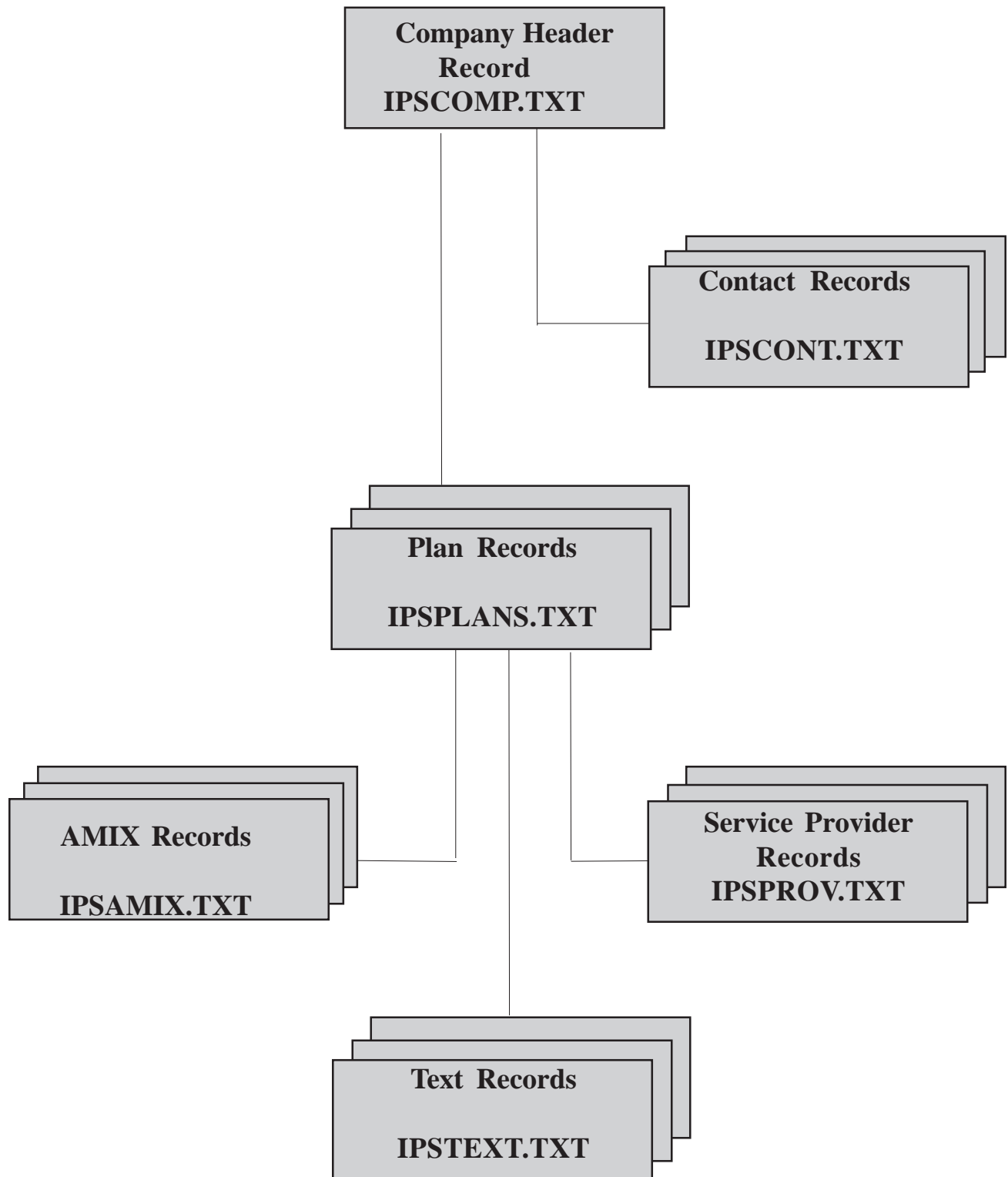
Table D - Service Provider Codes

2	Actuary
15	Auditor
17	AVC Provider
162	Pension Fund Consultant
37	Custodian
96	Insurance Provider
99	Investment Manager
181	Legal Adviser
168	Real Estate Adviser
186	Stakeholder Provider
5	Third Party Administrator

Table E - Text Types

12	Associated Companies
190	Name in English
146	Note
22	Origin of Assets
159	Parent Company
170	Pension Related Software
162	Performance Measurement
197	Trustee Training Provider

International Plan Sponsor File Relationships



One to many relationship between IPSCOMP and IPSCONT, IPSTEXT, IPSAMIX, IPSPROV - Key field: ID, PLAN_ID

PENSIONSCOPE

International Plan Sponsors 2008/9 File Layout

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